Get personalized help at every step of your financial journey

Discover the support resources that best meet your unique needs

Self-service assistance

Utilize tools, resources and support available at your fingertips. Help is always a click or a call away.

BSWHretirement.com

- Manage your account & investments
- See your Lifetime Income Score℠
- Link outside accounts to see your holistic financial picture
- Access educational content & resources

My Total Retirement™[1]*

Get free point-in-time advice as a part of this service or opt into the full "do it for me" managed accounts solution*.

Learn more here

Enroll in MTR Services

- Free online advice[1]
- Investment analysis
- Personalized savings strategy
- Ongoing strategy review to check progress against goals

Individualized consultation

Need help reaching your financial goals? Connect with a Retirement Plan Advisor.

Learn more here

Meet with an RPA

- Discuss your accounts, goals & progress
- Review your strategy to help ensure you're on track to reach your goals
- Explore the important elements of achieving financial well-being now & in the future
- Get specific saving & investment advice that is always based on your best interest

Comprehensive financial planning services

Have complex financial needs or questions? Meet with a CFP® Professional.*

Learn more here

Meet with a CFP® Professional

- Complete portfolio review, including Social Security & Medicare
- Retirement income planning
- Insurance analysis
- Legacy & estate planning help
- Saving for education, family planning & purchasing a home
- Tax planning optimization

Not sure where to start?

The Empower Customer Care Center can route you to the appropriate specialist, assist with administrative questions, asset consolidation, transactions and much more. Participant Services Representatives are available at **844.722.BSWH (2794)**, Monday through Friday between 7:00 am and 9:00 pm CT, and Saturdays between 8:00 am and 4:30 pm CT.

***Fees may apply**

1 Online Advice and My Total Retirement are part of the Empower Advisory Services suite of services offered by Empower Advisory Group, LLC, a registered investment adviser.

Empower Advisory Services, offered by Empower Advisory Group, LLC, a registered investment advisor, provides a suite of services that includes managed and implemented personalized retirement strategies called My Total Retirement or the Professional Management Program.

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